

PERSONAL FINANCIAL STATEMENT AND CREDIT APPLICATION



Answer all questions using "no" or "none" where necessary. Please begin by completing the supplementary schedules on page 2.

Loan Request Information				Date of Statement		
Loan Type: Commercial <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Credit Line			Collateral Property Type		Date Acquired (If owned)	
Purchase: Purchase Price		Down Payment Amount (Minimum 35%)	Collateral Street Address City		State/Zip	
Refinance: Outstanding Mortgage Amount		Name of Current Lender	Estimated Market Value		Appraised (Y/N)?	
Commercial Line of Credit: Line amount Requested			Outstanding Mortgage (Y/N)?		Mortgage Balance	
Business Information						
Business Name (entity name)			Entity Type: (Sole Proprietor, General Partnership, Limited Partnership, LLC, C or S Corp)			
Date of Business Formation	Tax Identification Number	Number of Owners/Partners	Business Street Address City		State/Zip	
Most Recent Yearly (profit/loss)	Average Inventory Units	BHPH Dealership? <input type="checkbox"/> Yes <input type="checkbox"/> No	Average Units Sold per Month		Years in Business	
Personal Financial Statement (please do NOT include business owned assets and liabilities)						
Applicant Name (first, middle, last)			Co-Applicant Name (first, middle, last)			
Marital Status		Number of Dependents	Marital Status		Number of Dependents	
Home Address		How Long?	Home Address		How Long?	
Phone Number	Business Phone Number	E-mail Address	Phone Number	Business Phone Number	E-mail Address	
Business/Employer		How Long?	Business/Employer		How Long?	
Credit Score		Percentage Ownership	Credit Score		Percentage Ownership	
Address		Phone Number	Address		Phone Number	
ASSETS		AMOUNT		LIABILITIES		
Cash on hand and unrestricted in banks (Schedule 1)				Notes payable (Schedule 2)		
Cash surrender value life insurance (Do not deduct loans) (Do not show face value) (Schedule 4)				Loan(s) against life insurance (Schedule 4)		
Listed (AMEX, NYSE) stocks, bonds, US Gov't Securities (Schedule 5)				Taxes accrued, but unpaid		
Other (unlisted) stocks and bonds (Schedule 5)				Mortgages payable on primary residence (Schedule 6)		
IRA / Retirement Accounts				Mortgages payable on other real estate (Schedule 6)		
Accounts/ Notes-receivable (Schedule 3)				Installment notes on autos/boat/RV/motorcycle		
Real Estate at cost or market value (Schedule 6)				Credit Cards		
Value of Closely Held Business				Other - Itemize:		
Automobiles/Boat/RV/Motorcycle				Other - Itemize:		
Other - Itemize:				Other - Itemize:		
TOTAL ASSETS		\$ -		TOTAL LIABILITIES		
NET WORTH		Subtract your total liabilities from total assets and enter figure to right				\$ -
Income Information			Expense Information			
<i>Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.</i>						
		Annual Amount			Monthly Amount	
Salary (Gross)			Income Taxes			
Dividends & Interest			Other Taxes			
Bonus & Commissions			Insurance Premiums			
Rental & Lease Income			Mortgage / Rent Payments			
S-Corp/Partnership Distributions			Other Debt Payments			
Other Income			Other Expenses			
Total Income		\$ -	Total Expenses		\$ -	
General Information (applicant and co-applicant)		Yes / No	Contingent Liabilities (applicant and co-applicant)		Amount	
Are you a U.S. citizen?			As Endorser or Co-Maker			
Are any assets pledged other than described on schedules?			As Guarantor			
Are you a defendant in any suits or legal actions?			Leases or Contracts			
Have you ever had a judgement against you?			Legal Claims			
Have you or your business declared bankruptcy in the last 10 years?			Federal/State/Local Tax Claims			
Do you have a will? If yes who is executor:			Other - Itemize:			
Are you a partner or officer in any other venture?			Other - Itemize:			

Supplementary Schedules

Attach additional pages if necessary

(Schedule 1) Bank Relationships				
Name of Bank or Financial Institution	Type of Account (checking, savings, CD, etc.)	Single / Joint / Trust / Other	Pledged? (Y/N)	Cash Balance
			no	
			no	
			no	
Total Cash Balances				\$ -

(Schedule 2) Debts/Credit Lines (Include home equity and any other open-end revolving credit, even if unused)					
Name of Bank or Creditor	Collateral (Describe)	Credit Line	Original Balance	Unpaid Balance	Monthly Payment
Total Debt/Credit Lines		\$ -	\$ -	\$ -	\$ -

(Schedule 3) Accounts, Loans and Notes Receivable					
Name and address of debtor	Maturity Date	Amount Owing	Description and/or nature of debt	Description of security held	Repayment Terms

(Schedule 4) Life Insurance								
Name of Insured	Beneficiary	Insurance Company	Face Amount of Policy	Cash Surrender Value	Loan Against Policy	Yearly Premium	Type of Policy	Is Policy Assigne

(Schedule 5) Stocks, Bonds and US Government Securities								
Description of Security	Registered in the Name of	Total Number of Shares	Market Value per Share	Total Market Value	Listed? (Y/N)	Symbol	Pledged? (Y/N)	If pledged, explain:
Total Stocks, Bonds and US Government Securities				\$ -				

(Schedule 6) Real Estate							
Description or address of property	Title in the name of	Date Acquired	Original Cost	Market Value	Original Loan Amount	Unpaid Balance	Monthly Payment
Total Real Estate			\$ -	\$ -	\$ -	\$ -	\$ -

Connection with Westlake (Westlake, Western Funding, Flooring, etc.)	How did you hear about us? (email, website, etc.)	Name of Representative (Westlake, Western Funding, Flooring, etc.)

CERTIFICATION: I/We have carefully read and submitted the foregoing information provided on all pages of this statement to the Westlake Capital Finance named above. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with Westlake Capital Finance. I/We agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify Westlake Capital Finance of said change(s) and unless said Westlake Capital Finance is so notified it may continue to rely upon this financial statement and the said representations made herein as a true and accurate statement of my/our financial condition. I/We authorize the Westlake Capital Finance to make whatever credit inquiries it deems necessary in connection with this financial statement. I/We authorize and instruct any person or consumer reporting agency to furnish to Westlake Capital Finance any information that it may have or obtain in response to such credit inquiries.

Applicant Signature	Date	Co-Applicant Signature	Date